



菱光科技股份有限公司
Creative Sensor Inc.

3Q 2022 Investor Conference

December 8 , 2022

Safe Harbor Notice

- ❑ This presentation contains certain forward-looking statements that are based on current expectations and are subject to known and unknown risks and uncertainties that could cause actual results to differ materially from those expressed or implied by such statements.
- ❑ Except as required by law, we undertake no obligation to update any forward-looking statements, whether as a result of new information, future events or otherwise.

1Q~3Q 2022 Income Statement

Amount : NT\$ Thousand

	1Q~3Q 2022		1Q~3Q 2021		Growth
Net Revenue	3,138,960	100%	3,218,436	100%	-2%
Cost of Revenue	(2,621,062)	(84%)	(2,791,140)	(87%)	-6%
Gross Profit	517,898	16%	427,296	13%	21%
Operating Expenses	(260,469)	(8%)	(241,399)	(8%)	8%
Income from Operations	257,429	8%	185,897	5%	38%
Non-Operating Income & Expense	209,738	7%	25,397	1%	726%
Profit before Income Tax	467,167	15%	211,294	6%	121%
Net Income	349,131	11%	175,260	5%	99%
EPS(NT\$) - Basic (*)	3.13		1.45		116%

Balance Sheet

Amount : NT\$ Thousand

	2022.9.30		2021.12.31		2021.9.30	
Cash & Financial Assets	1,676,952	26%	1,660,380	24%	1,265,896	20%
Accounts Receivable	770,793	12%	445,369	7%	647,960	10%
Inventory	407,144	6%	527,208	8%	404,983	6%
Long-term Investments	3,353,904	50%	3,715,669	55%	3,702,414	57%
Property, Plant and Equipment	199,714	3%	227,987	3%	240,316	4%
Total Assets	6,450,338	100%	6,732,521	100%	6,419,350	100%
Current Liabilities	2,499,704	39%	2,725,410	40%	2,872,371	45%
Non-current Liabilities	51,466	1%	36,342	1%	36,059	-
Total Liabilities	2,551,170	40%	2,761,752	41%	2,908,430	45%
Total Equity	3,899,168	60%	3,970,769	59%	3,510,920	55%

Key Financial Indices

	2022.9.30	2021.12.31	2021.9.30
AR Turnover (Days)	53	46	51
Inventory Turnover (Days)	49	49	39
AP Turnover (Days)	75	75	77
Cash Conversion Cycle (Days)	27	20	13
Current Ratio	116%	98%	82%
Debt Ratio	40%	41%	45%

End

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